



J THOMAS & COMPANY PRIVATE LIMITED

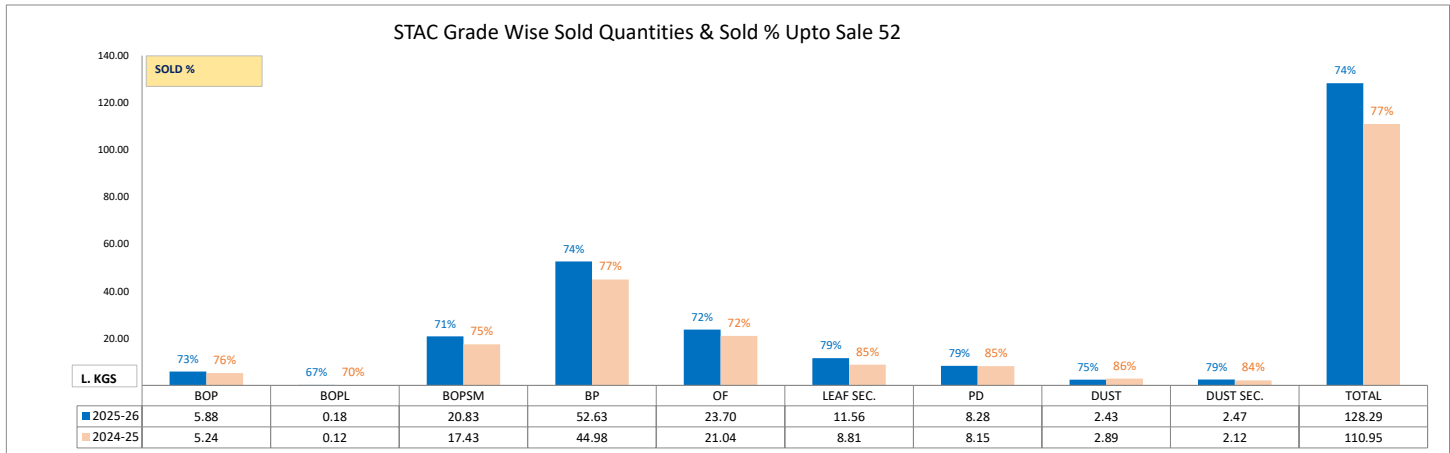
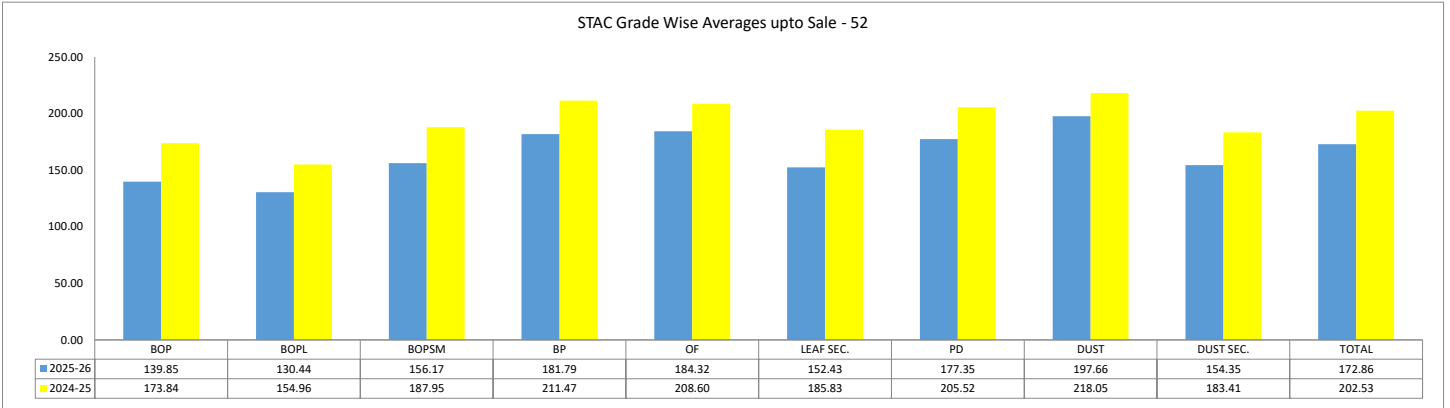
SILIGURI MARKET SYNOPSIS - SALE 52 (2025)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts were firm around last. * Medium and Plainer teas followed a similar trend.	* Market witnessed good demand. * Good and Best sorts were readily absorbed. * Medium and Plainer teas were firm around last.

Buying Analysis	
LEAF	DUST
* Internal Mainstay. * Western India Operated. * HUL Operated. * TCPL Selective.	* Internal Mainstay. * Western India Good support. * Exporters Operated. * HUL Selective.

AUCTION AVERAGES									
	2025/26			2024/25			UPTO SALE 52		
	Sale 52	Sale 51	+/-	Sale 52	Sale 51	+/-	2025/26	2024/25	2023/24
LEAF	178.12	176.22	1.90	159.29	162.48	-3.19	172.42	202.23	168.13
DUST	184.63	172.11	12.53	172.80	175.84	-3.04	176.73	204.70	162.32
TOTAL	178.65	175.86	2.79	160.33	163.68	-3.35	172.86	202.53	167.48

STAC AUCTION AVERAGES									
SALE		45	46	47	48	49	50	51	52
LEAF	2025/26	174.45	165.85	169.90	177.41	173.93	166.76	176.22	178.12
	2024/25	211.07	203.26	197.23	190.91	180.42	172.81	162.48	159.29
DUST	2025/26	172.14	173.29	166.65	175.88	175.27	168.99	172.11	184.63
	2024/25	206.98	208.46	207.48	208.53	197.72	183.28	175.84	172.80
TOTAL	2025/26	174.21	166.48	169.58	177.30	174.05	166.96	175.86	178.65
	2024/25	210.51	203.88	198.25	192.70	182.12	173.77	163.68	160.33

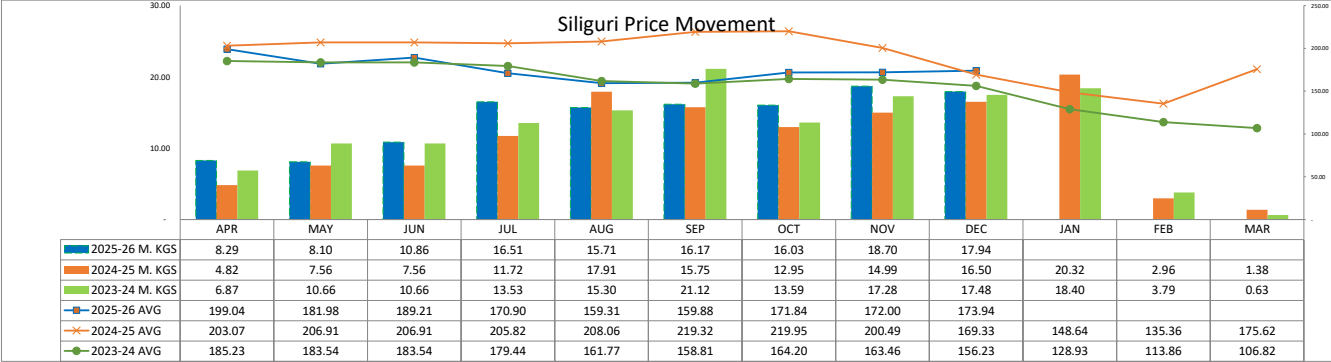


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 52			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3704955	3000566	178.68	19%	3439374	2815740	178.22	18%	108987397	79581634	171.85	27%
FANNINGS	940644	739600	190.94	21%	884864	703496	191.46	20%	33291327	23929894	183.96	28%
LEAF SEC.	543452	492893	155.45	9%	654387	577051	147.87	12%	14701500	11564353	152.43	21%
LEAF TOTAL	5189051	4233059	178.12	18%	4978625	4096287	176.22	18%	156980224	115075882	172.42	27%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	325598	285345	194.98	12%	329906	271479	178.69	18%	13744522	10748337	181.87	22%
DUST SEC.	106136	92483	152.70	13%	132329	114482	156.50	13%	3135872	2468018	154.35	21%
DUST TOTAL	431734	377828	184.63	12%	462235	385961	172.11	17%	16880394	13216355	176.73	22%
TOTAL	5620785	4610888	178.65	18%	5440859	4482248	175.86	18%	173860618	128292237	172.86	26%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 52			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5189051	4233059	178.12	18%	4978625	4096287	176.22	18%	156980224	115075882	172.42	27%
2024-25	5645636	4421727	159.29	22%	5162643	3674930	162.48	29%	128296829	97778575	202.23	24%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	431734	377828	184.63	12%	462235	385961	172.11	17%	16880394	13216355	176.73	22%
2024-25	433389	370442	172.80	15%	425758	361266	175.84	15%	15446043	13173411	204.70	15%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	5620785	4610888	178.65	18%	5440859	4482248	175.86	18%	173860618	128292237	172.86	26%
2024-25	6079025	4792169	160.33	21%	5588401	4036196	163.68	28%	143742872	110951986	202.53	23%

PRICE RANGE											
% OF TEAS SOLD	LEAF						DUST				
	2025/26			UPTO SALE 52			2025/26		UPTO SALE 52		
	Sale 52	Sale 51	2025/26	2024/25	2023/24		Sale 52	Sale 51	2025/26	2024/25	2023/24
BELOW 100	0.7	0.5	9.6	0.5	3.3		2.8	0.8	5.0	0.8	2.6
BETWEEN 100.00-119.99	24.6	24.9	27.1	3.6	33.3		12.5	21.5	18.9	3.9	22.3
BETWEEN 120.00-139.99	20.6	22.6	13.6	10.5	10.5		13.7	14.7	12.9	6.2	13.8
BETWEEN 140.00-159.99	7.2	7.4	5.3	11.4	6.6		7.9	9.6	9.2	7.3	13.4
BETWEEN 160.00-179.99	6.2	5.8	4.9	15.5	6.9		10.7	15.9	10.7	11.5	13.3
BETWEEN 180.00-199.99	5.9	4.8	4.6	14.3	7.2		13.7	7.2	6.7	14.9	10.6
BETWEEN 200.00-219.99	7.0	5.8	5.9	8.4	8.0		10.4	8.6	8.8	15.2	9.4
BETWEEN 220.00-239.99	5.5	6.0	6.4	8.1	7.4		8.2	9.4	9.4	15.2	6.7
BETWEEN 240.00-259.99	6.6	6.7	6.2	8.3	5.4		10.8	4.8	6.9	11.4	3.9
BETWEEN 260.00-279.99	5.2	5.1	5.5	7.0	4.1		3.2	2.8	4.5	6.8	2.1
BETWEEN 280.00-299.99	3.3	3.6	3.7	4.8	2.8		0.7	0.6	2.5	4.0	1.4
300 AND ABOVE	7.2	6.9	7.4	7.7	4.7		5.3	4.2	4.5	2.9	0.5

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
1	92375	7174	99549	120004	6949	126953	-27629	225	-27404
2	132801	10017	142818	117397	8005	125402	15404	2012	17416
3	128809	10070	138879	103954	9116	113070	24855	954	25809
TOTAL	353985	27261	381246	341355	24070	365425	12630	3191	-1595



STAC BUYING (ALL TEAS) FOR THE SALE 52												
	CTC LEAF			DUST			TOTAL					
	Sale 52			Sale 52			Sale 52					
OFFER	5,189,051			431,734			5,620,785					
SOLD	4,233,059			377,828			4,610,888					
SOLD %	82%			88%			82%					
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	1,677,456.3	185.28	40%	Local	101,814.0	180.03	27%	Local	1,779,270.3	184.98	39%	
N.India	828,718.4	180.40	20%	N.India	73,846.5	213.92	20%	N.India	902,564.9	183.14	20%	
W.India	479,362.2	166.35	11%	W.India	73,543.4	192.65	19%	W.India	552,905.6	169.85	12%	
HUL	347,569.3	118.94	8%	Others	33,823.4	167.90	9%	HUL	360,737.6	119.51	8%	
R.Pack	337,814.5	242.06	8%	Exports	30,531.1	155.90	8%	R.Pack	355,895.1	238.92	8%	
TCPL	128,570.0	114.65	3%	C.India	18,255.1	211.17	5%	Exports	151,393.9	147.64	3%	
Exports	120,862.8	145.56	3%	R.Pack	18,080.6	180.32	5%	Others	144,388.2	166.71	3%	
C.India	119,129.2	178.37	3%	HUL	13,168.3	134.54	3%	C.India	137,384.3	182.73	3%	
Others	110,564.8	166.35	3%	Packeteers	12,901.2	137.34	3%	TCPL	130,434.8	115.82	3%	
Packeteers	58,710.6	244.11	1%	TCPL	1,864.8	196.76	0%	Packeteers	71,611.8	224.88	2%	
S.India	3,231.2	194.94	0%					S.India	3,231.2	194.94	0%	
TOTAL	4,233,059	178.12		TOTAL	377,828	184.63		TOTAL	4,610,888	178.65		

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 52				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	500818.60	344.86	324,038.30	333.26
BINAGURI	1109988.70	332.10	888,321.40	312.55
JITI	817986.30	324.66	908351.80	288.19
BHATKAWA	231470.40	314.63	199,677.20	294.62
ARYAMAN	147831.10	313.37		
RYDAK	827665.90	310.85	698,302.80	306.47
NEPUCHAPUR	345942.10	309.22	403,597.00	294.36
HOPE	498233.90	305.43	446,218.40	284.50
GHATIAROYAL	400186.50	303.71	229,571.10	300.96
MAINAKROYALE	102332.60	297.60	98,204.20	275.37
KARALAVALLEYROYAL	337874.40	294.52	322,313.90	269.73
MORAGHAT	694373.10	291.89	800,080.20	294.33
GULMA	823943.10	291.44	563,857.40	284.36
ZURRENTEE	348952.70	286.88	287,076.80	271.81
PAHARGOOMIAH	608268.60	285.95	590,872.10	280.05
CHULSA	151551.90	285.77	334,504.80	317.10
LAKHIPARA	299471.10	285.33	36,937.60	243.00
KUMARGRAM	614642.40	282.57	813,456.00	269.32
LEESHRIVER	710488.50	282.29	545,234.50	271.37
DALGAON	849000.20	281.81	649,162.30	299.17
BARADIGHI	702411.40	281.79	571,757.80	288.76
DIMAGOLD	284130.80	276.11		
JAYANTIKAGOLD	31016.00	272.99	374,861.30	230.35
GOPALPUR	630258.50	271.81	442,811.50	263.03
RAIMOHAN	217934.20	269.29	222,644.20	250.91

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